



Investor Sentiment Survey

Q2 2021

ABOUT THE SURVEY


Now in its fourth edition, the *Australian Property Investor Magazine Investor Sentiment Survey* tracks and illustrates the changes in sentiment, intention and confidence of more than 400 investors, owner occupiers and property industry professionals.

Launched in the second quarter of 2020, the API survey provides deep insight into how rapidly investor sentiment was shaped by the COVID-19 pandemic and its associated potential impacts on the property market.

In addition to overall market sentiment and price growth expectations, those surveyed are asked to provide their thoughts on where in Australia is best to buy and share their biggest concerns when considering buying property.

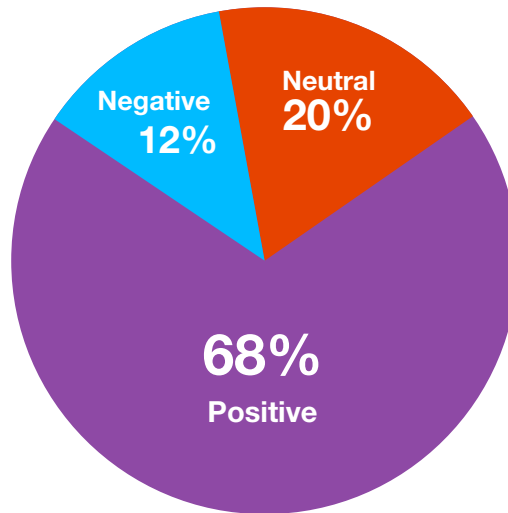
More than 84 per cent of respondents work in the property industry, with 43 per cent being seasoned investors who own two or more properties, making the API survey an industry-leading measure of Australian investor sentiment.

Key insights from Q2 2021

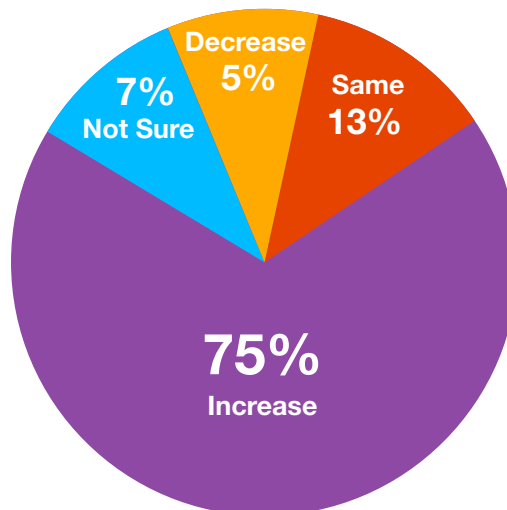
- 68% of respondents feel positive about the current state of the Australian property market
 - 75% of respondents expect property prices to increase
 - 35% of respondents are likely to buy in the next 12 months
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INVESTOR SENTIMENT

How do you feel about the state of the current Australian property market?

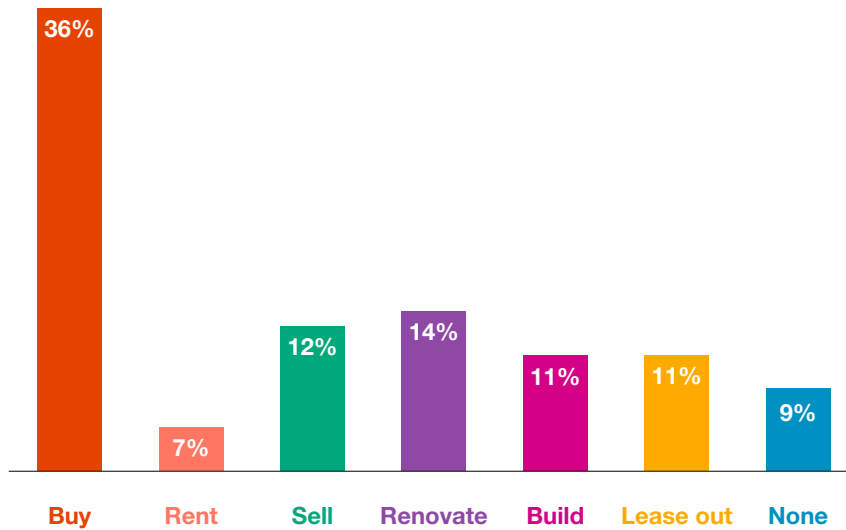


What direction do you see Australian property prices heading?

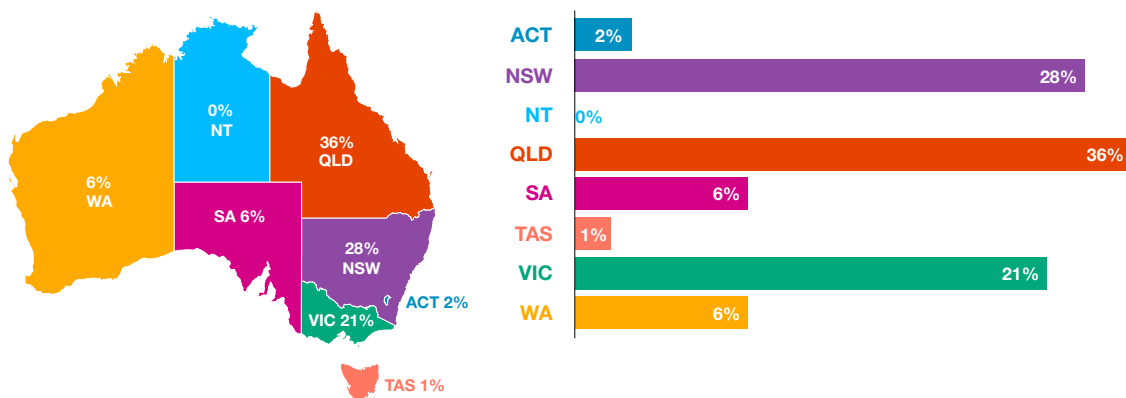


INVESTOR INTENTIONS

What are your property intentions?

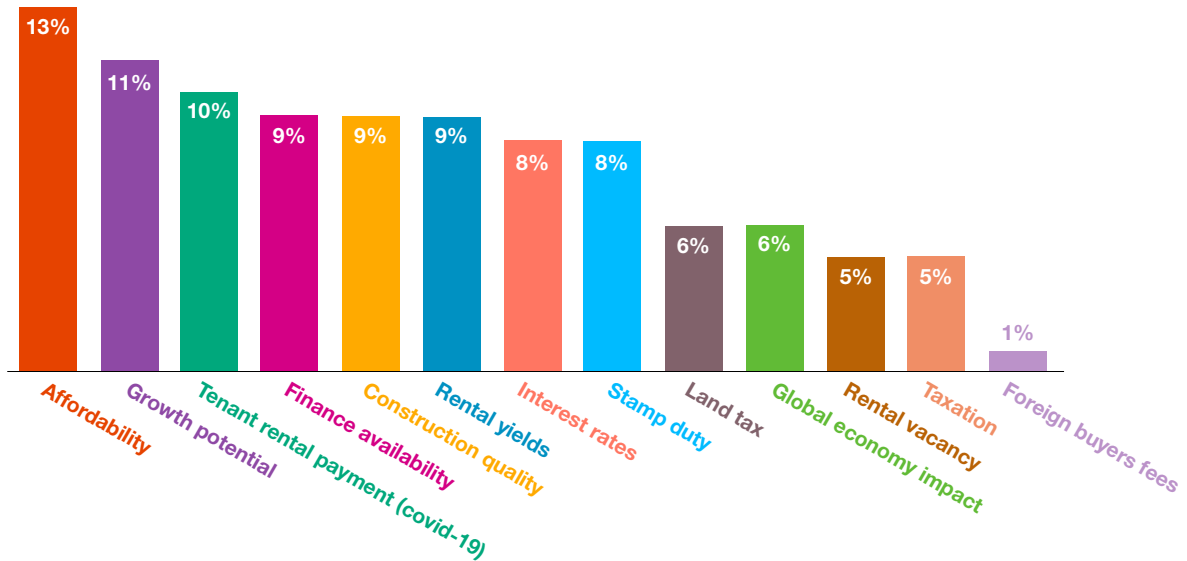


Where would you buy, sell, or rent

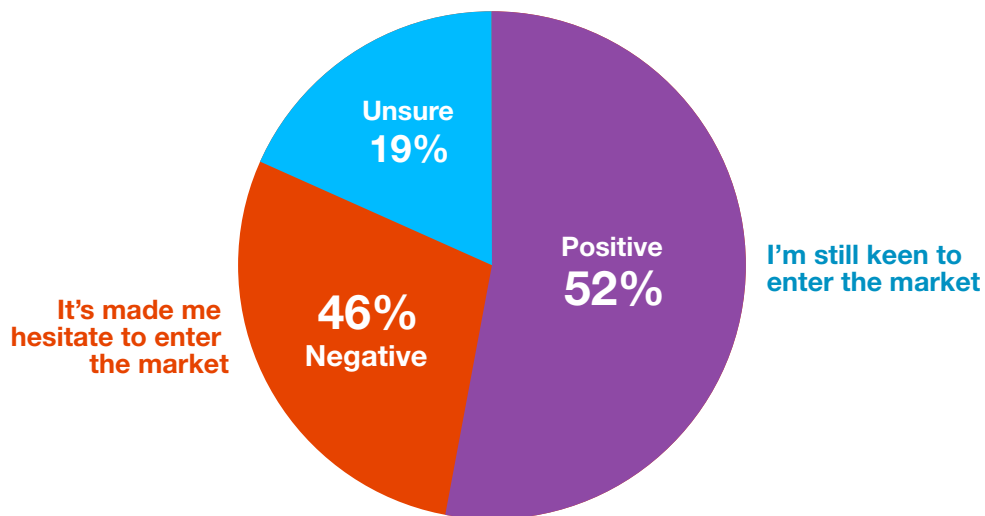


INVESTOR CONCERNS

What are your most significant concerns impacting your decision on the Australian property market?

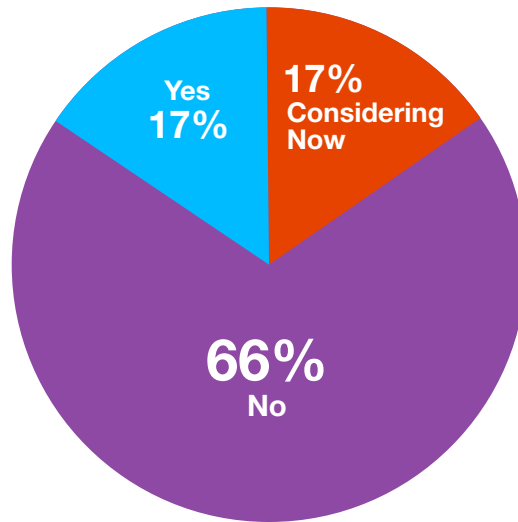


What impact has the increase in Australian property values had on you entering the market?

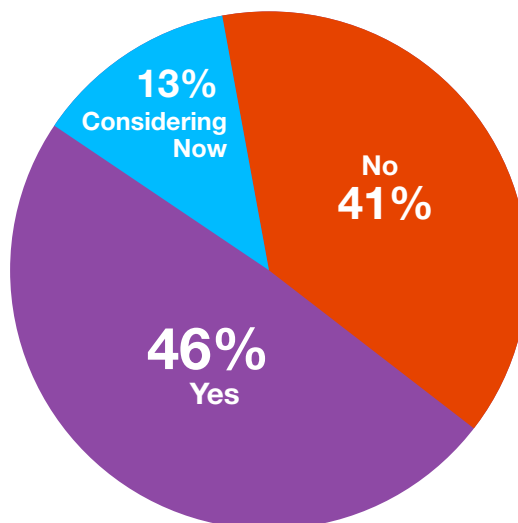


INVESTOR FINANCE

In the past 12 months have you purchased property in the Australian market due to low interest rates?

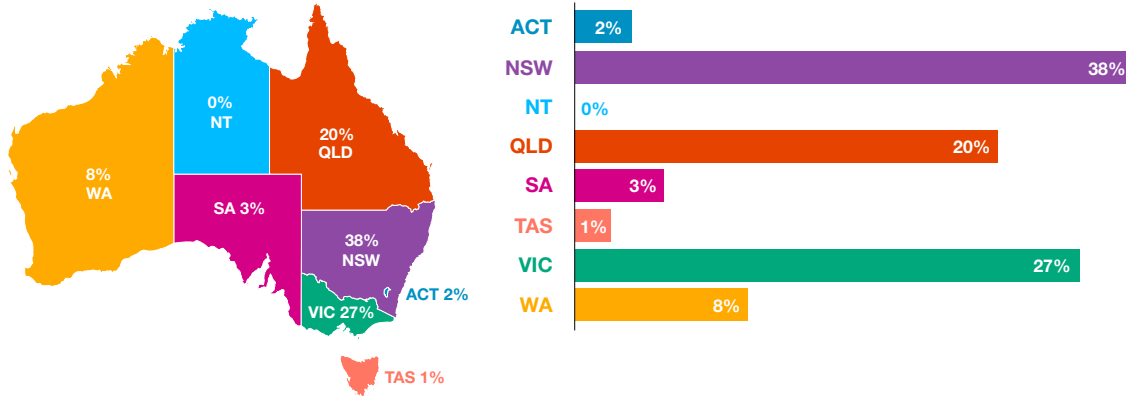


In the past 12 months have you refinanced due to low interest rates?



INVESTOR PROFILES

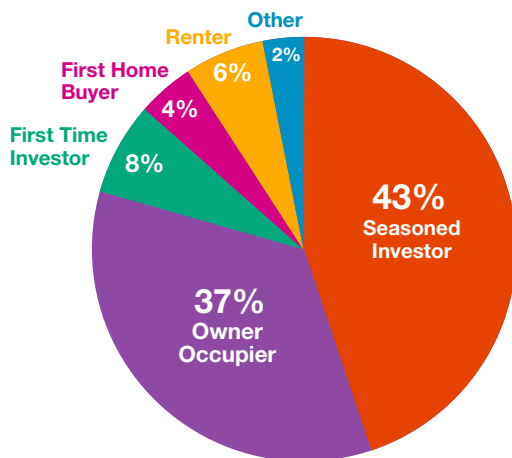
In which State do you live?



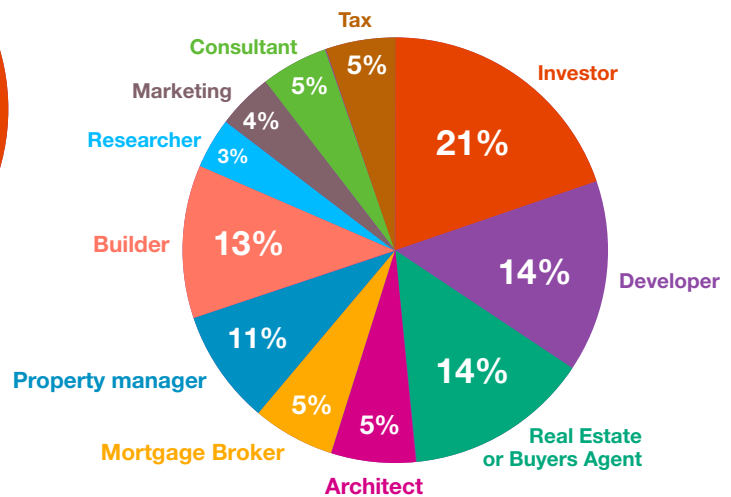
Do you work in the property industry?



Are you?

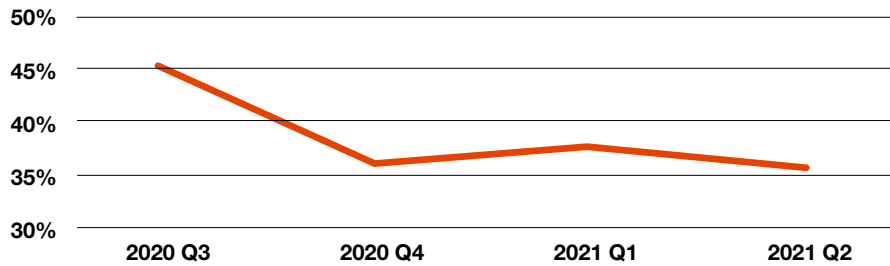


What is your role?

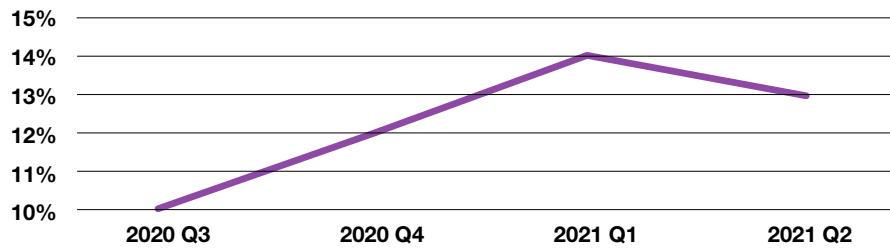


INVESTOR BEHAVIOUR

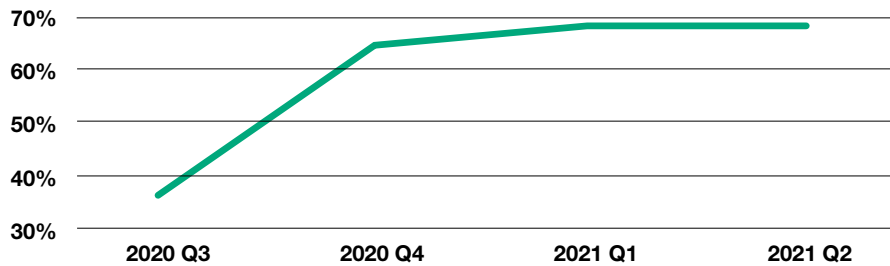
Percentage of Investors intending to Buy in the next 12 months:



Percentage of Investors with Affordability concerns:



Percentage of Investors feeling Positive about the property market:



Percentage of Investors concerned about interest rates:

